

Town of Bennington Annual Allocation Details:

Sunrise Family Resource Center
244 Union Street
Bennington, VT 05201

Chairperson: Laurie Burdick
802-733-4529
Laurieburdick68@gmail.com
Executive Director: Denise Main
802-442-0011
dmain@sunrisepcc.com

Information for FY20-21:

Our goal is to continue supporting families, as we've done for over 50 years. We continue to build community partner relationships to deepen the County wide safety net for families. We are constructing an on-site food pantry for our families to access as needed. This is especially helpful for those families without transportation. In response to the growing homelessness in our community, we've added a second case manager to work with homeless families towards securing stable housing. We are collaborating with various Vermont State agencies to reduce the number of children going into State custody. We are currently exploring support opportunities to help children with autism and single parents through the hiring of our Parent Educator. We are consistently aware of the importance of meeting families where they are and continue to assess and adapt our case management programs accordingly.

The allocation we are granted from the taxpayers of Bennington allows us to continue this important work. It fills in program deficits and allows us to maintain an easily accessible downtown campus for folks to come for services.

SFRC has always been a beacon of hope for disadvantaged families from Bennington County, and proudly we will continue to support them.

All Municipal Allocations:

Arlington	\$500
North Bennington	\$500
Shaftsbury	\$1,000
Pownal	\$5,000
Bennington	\$15,000

2020 has been an unprecedented year of upheaval, reorganization, collective creativity, compassion, patience and empathy. Almost overnight, Covid 19 forced a pivotal shift in how we support families. Home visiting shifted to remote or socially distanced outside face to face meetings. The Learning Together Program shifted to remote academic and life skill instruction. Housing assistance, resource and referral support all shifted to a remote platform. Zoom became a daily word. Internally, we were forced to temporarily close our Early Care and Education Program in accordance with Governor Scott's mandates, but find new ways to stay connected to the families. Daily family check ins became routine, home delivery of educational materials, food, diapers and more became commonplace. We had to meet our families where they were in the moment.

Sunrise Family Resource Center, Bennington County's Parent Child Center met the challenge. We continued supporting the families who needed our services while making plans for a safe return to our campus. We had masks, gallons of hand sanitizer, lots of soap and water. Wash your hands! Stay 6' apart! The message was clear, and so was our commitment to our community. We would prevail and will be stronger and better positioned when it ends!

One of our buildings is currently undergoing renovations to provide a full working kitchen for the students in our Learning Together Program. A kitchen that will facilitate safe distancing and allow them to stay in the same building with their classrooms. We have updated our HVAC systems to provide for increased airflow and energy efficiency in our buildings. We renovated space to provide safe areas to meet with families during cold or inclement weather. We designed and implemented outdoor family activities in various towns throughout our County.

These undertakings are providing increased accessibility, and real time support to families from throughout Bennington County. We did all of this while maintaining our regular day to day administrative operations-with limited on-site hours and full remote access. Our new website provides more resource information and forms for folks to have immediate access to. We are constructing an agency food pantry stocked with necessary supplies for our families to access as needed.

We partnered with CRJ and UCS to develop a program designed to support Bennington County Youth during this pandemic. The program goal is to help them feel less isolated, and to provide them the supports they need to be healthy and engaged.

Despite the ongoing challenges of the pandemic, SFRC continues to rise to the need of our community. Our commitment has not wavered. For over 50 years we have been Strengthening Families and with support from the Communities we serve, will continue to do just that.

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12/14/20

Accrual Basis

Sunrise Family Resource Center
FY20-21 Budget Overview
July 2020 through June 2021

	<u>Jul '20 - Jun 21</u>
Ordinary Income/Expense	
Income	
43400 · Direct Public Support	33,000.00
44800 · Indirect Public Support	22,000.00
45000 · Investments	5,000.00
46400 · Other Types of Income	10,000.00
47200 · Program Income	<u>2,234,455.86</u>
Total Income	<u>2,304,455.86</u>
Gross Profit	2,304,455.86
Expense	
62100 · Outside Contract Services	510,941.72
62800 · Facilities and Equipment	287,104.27
65000 · Operations	100,412.25
65100 · Other Types of Expenses	24,336.40
66000 · Payroll Expenses	1,334,136.23
68300 · Travel and Meetings	<u>17,819.88</u>
Total Expense	<u>2,274,750.75</u>
Net Ordinary Income	<u>29,705.11</u>
Net Income	<u>29,705.11</u>

*Note: Proposed budget not developed
at YAI's time. Still. 12.15.20*

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01/08/21
Accrual Basis

**Sunrise Family Resource Center
Budget to Actual FYE 06/30/2021
Early Draft FY22**

	<u>Jul '20 - YTD</u>	<u>Budget</u>	<u>\$ Over Budget</u>	<u>% of Budget</u>	<u>Draft FY22</u>
Ordinary Income/Expense					
Income					
43400 · Direct Public Support	21,860.07	33,000.00	-11,139.13	66.26%	\$ 33,000.00
44000 · Indirect Public Support	17,000.00	22,000.00	-5,000.00	77.27%	\$ 22,000.00
45000 · Investments	1,023.71	5,000.00	-3,976.29	20.47%	\$ 3,000.00
48400 · Other Types of Income	3,591.31	10,000.00	-6,408.69	35.91%	\$ 3,500.00
47200 · Program Income	1,050,827.56	2,234,455.86	-1,183,628.30	47.03%	\$ 2,105,913.37
Total Income	<u>1,094,303.45</u>	<u>2,304,455.86</u>	<u>-1,210,152.41</u>	<u>47.49%</u>	<u>\$ 2,167,413.37</u>
Gross Profit	1,094,303.45	2,304,455.86	-1,210,152.41	47.49%	\$ 2,167,413.37
Expense					
62100 · Outside Contract Services	157,852.88	510,941.72	-353,088.84	30.89%	\$ 510,941.72
62800 · Facilities and Equipment	232,310.49	287,104.27	-54,793.78	80.92%	\$ 295,717.40
65000 · Operations	62,951.79	100,412.25	-37,460.46	62.69%	\$ 103,424.62
65100 · Other Types of Expenses	4,348.22	24,336.40	-19,988.18	17.87%	\$ 25,066.49
66000 · Payroll Expenses	660,347.34	1,334,136.23	-643,788.89	51.75%	\$ 1,374,160.32
66900 · Reconciliation Discrepancies	-0.02	0.00	-0.02	100.0%	0
68300 · Travel and Meetings	3,125.19	17,819.88	-14,694.69	17.54%	10000
Total Expense	<u>1,150,935.89</u>	<u>2,274,760.75</u>	<u>-1,123,814.86</u>	<u>50.8%</u>	<u>\$ 2,319,310.54</u>
Net Ordinary Income	<u>-56,632.44</u>	<u>29,705.11</u>	<u>-86,337.55</u>	<u>-190.65%</u>	<u>-161,897.17</u>
Net Income	<u>-56,632.44</u>	<u>29,705.11</u>	<u>-86,337.55</u>	<u>-190.65%</u>	<u>-161,897.17</u>

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2018

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

A For the 2018 calendar year, or tax year beginning 7/01, 2018, and ending 6/30, 2019

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Organization name Sunrise Family Resource Center Inc. PO Box 1517 Bennington, VT 05201	D Employer identification number 03-0222789
		E Telephone number 802-442-6934
		G Gross receipts \$ 1,700,764
	F Name and address of principal officer: PO Box 1517 Bennington, VT 05201	H(a) Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all subordinates included? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "No," attach a list. (See instructions)

I Tax-exempt status: 501(c)(3) 501(c) () (Insert no.) 4947(a)(1) or 527

J Website: www.sunrisefamilyresourcecenter.com **H(c)** Group exemption number: _____

K Form of organization: Corporation Trust Association Other _____ **L** Year of formation: **1969** **M** State of legal domicile: **VT**

Part I Summary

1 Briefly describe the organization's mission or most significant activities: <u>See Schedule O</u>	
2 Check this box <input type="checkbox"/> If the organization discontinued its operations or disposed of more than 25% of its net assets.	
3 Number of voting members of the governing body (Part VI, line 1a).....	3
4 Number of independent voting members of the governing body (Part VI, line 1b).....	4
5 Total number of individuals employed in calendar year 2018 (Part V, line 2a).....	5 33
6 Total number of volunteers (estimate if necessary).....	6 0
7a Total unrelated business revenue from Part VIII, column (C), line 12.....	7a 0
7b Net unrelated business taxable income from Form 990-T, line 38.....	7b 0
8 Contributions and grants (Part VIII, line 1h).....	8 1,842,561
9 Program service revenue (Part VIII, line 2g).....	9 43,913
10 Investment income (Part VIII, column (A), lines 3, 4, and 7d).....	10 2,785
11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11c).....	11 1,889,259
12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12).....	12 1,700,764
13 Grants and similar amounts paid (Part IX, column (A), lines 1-3).....	13 1,180,610
14 Benefits paid to or for members (Part IX, column (A), line 4).....	14 1,103,951
15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10).....	15 1,180,610
16a Professional fundraising fees (Part IX, column (A), line 11e).....	16a 11,312
b Total fundraising expenses (Part IX, column (D), line 25).....	b 11,312
17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e).....	17 694,652
18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25).....	18 1,875,262
19 Revenue less expenses. Subtract line 18 from line 12.....	19 13,997
20 Total assets (Part X, line 16).....	20 1,240,348
21 Total liabilities (Part X, line 26).....	21 37,050
22 Net assets or fund balances. Subtract line 21 from line 20.....	22 1,202,498

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature of officer: Denise Main Date: 12/13/2020
Type or print name and title: Denise Main Executive Director

Paid Preparer Use Only
Preparer's name: Stephen C. Love, CPA Preparer's signature: Stephen E. Love, CPA Date: 2/13/20 Check If self-employed PTIN: P00035205
Firm's name: Love, Cody & Company, CPAs P.C. Firm's EIN: 03-0340652
Firm's address: P.O. Box 319 Bennington, VT 05201-0319 Phone no.: (802) 442-5552

May the IRS discuss this return with the preparer shown above? (see instructions) Yes No
BAA For Paperwork Reduction Act Notice, see the separate instructions. TEEAD10H 01/20/16 Form 990 (2018)

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III. [X]

1 Briefly describe the organization's mission:

See Schedule O

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? [] Yes [X] No

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? [] Yes [X] No

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.

4a (Code:) (Expenses \$ 708,923, including grants of \$) (Revenue \$) See Schedule O

4b (Code:) (Expenses \$ 347,351, including grants of \$) (Revenue \$)

ON-SITE EARLY CARE & EDUCATION SERVICES - The ECE program is a 5-star NAEYC-accredited childcare program for children ages 6 weeks to 3 years old where parents are encouraged to be involved in their children's education. The philosophy embraces the principles of Learning Together and staff are trained in family-centered, strength-based practices. Children of Opportunities students are given first priority for enrollment. Childcare financial subsidy is available for families that qualify.

4c (Code:) (Expenses \$ 327,081, including grants of \$) (Revenue \$)

FAMILY ADVOCACY (PRESERVATION) Bennington County's Intensive Home Based Service that serves families at risk of having a child placed outside of the home for a variety of reasons. FAP can also work with families where reunification with a child or children is the goal. Although the majority of families are referred by DCF (the local child protection agency) community members as well as families can refer themselves. All families are screened to assess the appropriateness of the Sunrise services for their needs. Advocates each work with a small number of families so they can provide intensive support, primarily with parenting.

4d Other program services (Describe in Schedule O.) See Schedule O (Expenses \$ 333,325, including grants of \$) (Revenue \$)

4e Total program service expenses 1,716,680